

# Stock Market Report

WEEKLY MARKET UPDATE 15 – 19 September 2024



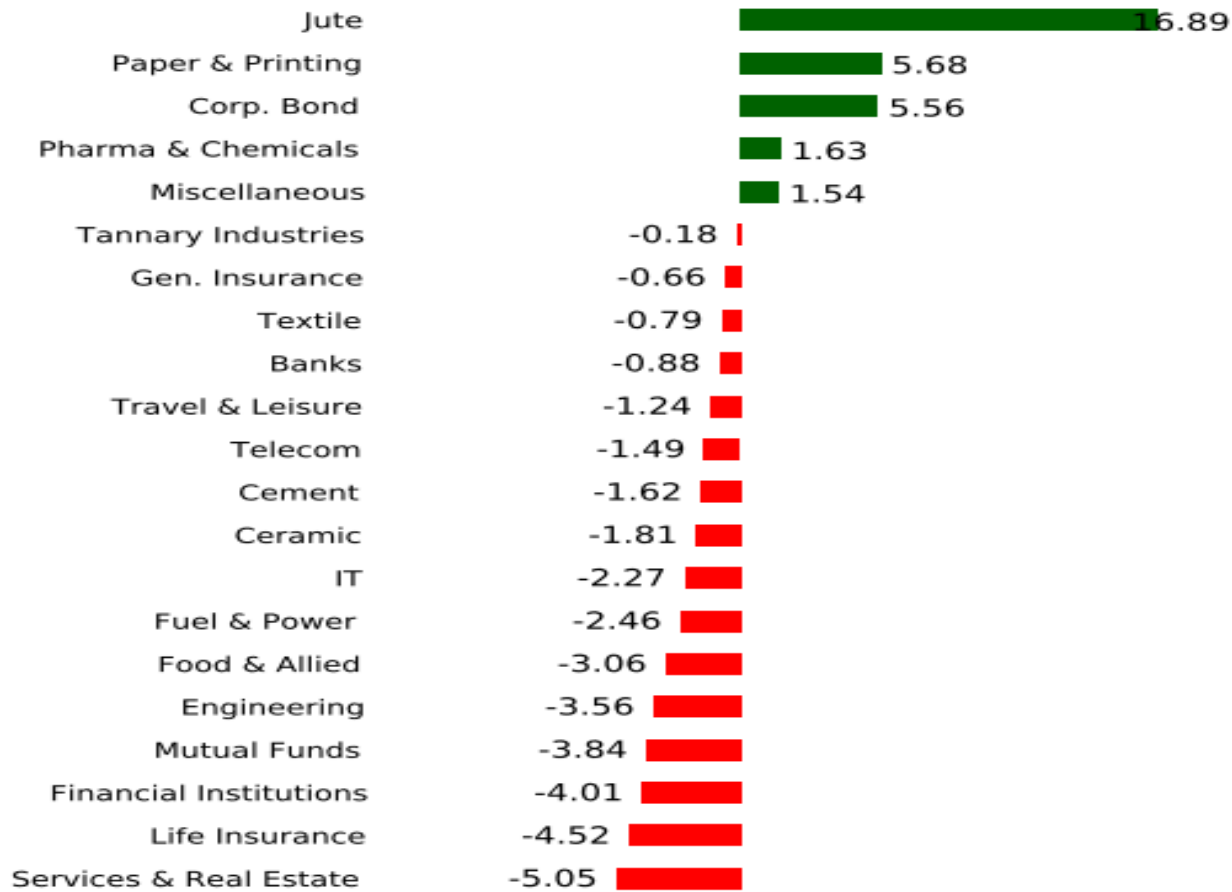
## DSE Index Summary

Index	19-Sep-24	12-Sep-24	Point Change	% Change
DSEX	5735.27	5694.14	41.137	0.72%
DSES	1257.81	1245.68	12.132	0.97%
DSE30	2106.44	2076.98	29.461	1.42%

## CSE Index Summary

Index	19-Sep-24	12-Sep-24	Point Change	% Change
CS50	1200.41	1190.22	10.190	0.86%
CS30	12984.16	12898.92	85.240	0.6608%
CSI	1039.93	1032.75	7.180	0.70%

## SECTOR WISE RETURN DISTRIBUTION(%)



Market Return : -1.17%

### DSE

Issues Advanced	150
Issues declined	191
Issues Unchanged	56

### CSE

Issues Advanced	94
Issues declined	107
Issues Unchanged	26
Issues Traded	227

### DSE SME Index Summary

Index	19-Sep-24	12-Sep-24	Point Change	% Change
DSMEX	1214.7405	1210.6502	4.09	0.003379

Index	Issues Advanced	Issues declined	Issues Unchanged
DSMEX	13	4	2

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### Weekly observation

Economic Update		
Forex Reserve Gross (August-2024)	25565.8	USD in Mn
Call Money Rate (Overnight)	9.01	Average Interest Rate
Inflation Rate (Point to Point)	10.49%	Aug-24
Consumer Price Index	129.34	Aug-24

MARKET CAPITALISATION	
1. EQUITY	3965719006867.70
2. MUTUAL FUND	29776754232.90
3. DEBT SECURITIES	2960220435003.70
<b>TOTAL</b>	<b>6955716196104.30</b>

### WALTONHIL: Declaration of Share Transfer by a Sponsor Director

Mr. S. M. Nurul Alam Rezvi, a Sponsor Director of the company, has expressed his intention to transfer 9,000,000 shares of the company to his daughter Ms. Rifah Tasnia Swarna by way of gift outside the trading system of the Exchange within next thirty working days with effect from September 17, 2024.

TOTAL TRANSACTIONS	
A. NO. OF TRADES	177864
B. VOLUME(Nos.)	158183215
C. VALUE(Tk)	5947705982.60

### Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	Close price	Change
CRAFTSMAN	36.8	9.2
SKTRIMS	19	0.0857
SONALILIFE	65.9	0.0839
BD PAI NTS	34.1	0.0791
SADHESIVE	66.4	0.0719
ICICL	25.7	0.0664
HIMADRI	1654	0.0603
WEBCOATS	21	0.055
PREMIERLEA	4	0.0526
ROBI	28.8	0.0511

Top 10 Loser (Closing Price-All companies)		
Instrument	Close price	% Change
HAMI	94.50	-9.40%
ORIONINFU	360.20	-7.69%
ORIONPHARM	44.50	-5.32%
BBCABLES	24.10	-5.12%
NEWLIN	30.80	-5.02%
NAHEEACP	28.30	-4.71%
UTTAR AFIN	19.90	-4.52%
SHURWID	9.60	-4.04%
BDTHAI	14.60	-3.95%
MIDASFIN	10.10	-3.81%

### Top 10 Companies by Value

Company	% change	Turnover Value in Tk.
GP	4.54%	314.71
SONALIANS	2.65%	307.17
ORIONINFU	-7.69%	186.91
LINDEBD	-0.33%	179.69
SEAPEARL	4.75%	152.78
IBNSINA	3.24%	138.62
SONALIPAPR	4.04%	124.38
KBPPWBIL	-1.61%	117.38
ORIONPHARM	-5.32%	115.35
BRACBANK	0.55%	111.45

### Market Parameter

Variables	18 Sep 2024	17 Sep 2024	Change
Market Annualized PE	12.41	12.43	-0.16%
Turnover Velocity	26.72%	27.48%	-0.76%
Market RSI (14 Days)	50.15	49.1	2.14%
Market MFI (14 Days)	36.86	44.6	-17.35%
Dividend Yield	3.68%	3.67%	0.01%
Market Cap (BDT Bn)	6901.85	6904.43	-0.04%
Market Cap (USD bn)	57.52	57.54	-0.04%
Market Cap to GDP Ratio	13.67%	13.68%	-0.01%

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### Currency Update- 19-09-2024

Currency	Buy	Sell	SOURCE : BANGLADESH BANK
Saudi Riyal (SAR)	31.4423	32.3999	
UAE Dirham (AED)	32.1276	33.1061	
US Dollar (USD)	120	120	
EURO (EUR)	133.416	133.428	
Pound sterling (GBP)	158.544	158.568	
Japanese Yen (JPY)	0.8433	0.8435	
Swiss franc (CHF)	139.0479	143.283	
Australian Dollar (AUD)	81.156	81.18	
Canadian Dollar (CAD)	88.2029	88.2094	
Swedish Krona (SEK)	11.7473	11.7581	
Singapore Dollar (SGD)	92.6355	92.6641	
Chinese Yuan (CNY)	16.9121	16.9152	
Indian Rupee (INR)	1.4342	1.4345	
Norwegian Krone (NOK)	11.1515	11.4911	
Hong Kong Dollar (HKD)	15.1407	15.6019	
Danish Krone (DKK)	17.5822	18.1177	

### Sector Statistics

SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap( Crore)	Market Cap (%)	Traded Company
1	Bank	624.3	100.01	5.85	73,862.39	10.62%	36
2	Cement	611.2	43.25	12.5	11,549.95	1.66%	7
3	Ceramics Sector	142.4	1.63	94.3	2,012.19	0.29%	5
4	Corporate Bond	0	0	0	2,306.32	0.33%	3
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	2,635.90	108.72	36.6	35,869.49	5.16%	44
7	Financial Institutions	201.6	13.08	26.6	13,175.84	1.89%	23
8	Food & Allied	11,024.80	150.35	38.5	35,353.88	5.08%	24
9	Fuel & Power	4,343.40	213.66	11.6	34,289.77	4.93%	23
10	Insurance	1,914.90	118.24	17.7	14,880.07	2.14%	58
11	IT Sector	463.3	18.95	31.4	3,221.63	0.46%	11
12	Jute	333.4	20.85	16	433.71	0.06%	3
13	Miscellaneous	3,973.60	111.66	27.8	24,243.02	3.49%	18
14	Mutual Funds	3,003.50	278.91	12.8	3,915.60	0.56%	37
15	Paper & Printing	616	12.97	45.7	2,637.25	0.38%	7
16	Pharmaceuticals & Chemicals	13,169.40	528.69	27.8	61,315.07	8.82%	38
17	Services & Real Estate	182	9.81	19.9	2,029.96	0.29%	4
18	Tannery Industries	1,276.00	65.18	17.1	2,813.34	0.40%	8
19	Telecommunication	536.3	47	12.1	64,160.65	9.22%	3
20	Textile	1,493.80	57.85	26.4	13,152.51	1.89%	59
21	Travel & Leisure	134.2	11.8	10.8	5,272.39	0.76%	4
22	Treasury Bond	0	0	0	54,772.84	7.87%	0

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## Block Transactions (Based on Last working day)

Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)	Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)
AIBL1STIMF	7.7	7.7	1	100000	0.77	NAVANAPHAR	67	67	1	13000	0.871
AIL	97	86.3	2	305300	26.458	NBL	6.3	6.3	1	1400000	8.82
AL-HAJTEX	141	135	5	58855	8.201	ORIONINFU	410.2	389	2	25000	10.138
BATBC	390	390	1	200000	78	PRAGATILIF	245	226	2	8000	1.913
BDFINANCE	18.5	18.5	1	56756	1.05	PREMIERCEM	65.9	65.9	1	13500	0.89
BDTHAI	13.9	13.9	2	300000	4.17	QUASEMIND	45.3	42	2	41103	1.763
BEACHHATCH	87	85	2	30000	2.57	SBACBANK	7.5	7.5	1	9821563	73.662
BEACONPHAR	127.5	127.5	1	4900	0.625	SONALIANSH	330	324.8	2	3700	1.211
BEXIMCO	104.6	104.1	7	55247	5.761	SONALIPAPR	170	170	1	4300	0.731
BSRMLTD	97	97	1	6970	0.676	SPCL	54.8	54.8	1	10000	0.548
GHCL	32.6	32.6	1	40473	1.319	TOSRIFA	25.3	25.3	1	20671	0.523
HRTEX	41.8	41.8	1	12000	0.502	UNIQUEHRL	52.9	52.9	1	50000	2.645
IBNSINA	340	339	2	101475	34.401	WATACHEM	150	150	1	37800	5.67
ISLAMIBANK	48	48	1	4230000	203.04						
JAMUNAOIL	188	188	1	4000	0.752						
JHRML	76.4	76.4	1	10000	0.764						
LHBL	67.6	67.5	2	60000	4.053						
LINDEBD	1550	1550	1	460	0.713						
LOVELLO	72	72	1	13000	0.936						
MARICO	2372.2	2343	2	3190	7.532						

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**Data Source:** Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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